



Investor Presentation

September 2007

ASX Code: BDR



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Board Members

- **Dr Mike Donaldson** – Non-executive Chairman. BSc (Hons), PhD - Mike has been Assistant Director of Geological Survey of Western Australia for the past 6 years. His industry experience includes 15 years with Western Mining Corporation and Exploration Manager for Coolgardie Gold NL, before becoming General Manager Exploration for Sons of Gwalia in 1991. In 1996, he joined Ashton Mining as General Manager of their worldwide diamond exploration program.
- **Peter Bowler** – Managing Director – Over a three year period he oversaw the rapid growth of Agincourt Resources and was a founding director of Nova Energy. As Managing Director of Agincourt, he facilitated the \$450M takeover by Oxiana in April 07. Nova Energy has a current Market Cap of \$230M.
- **Rob Watkins** – Executive Director Exploration BSc (Hons) MAusIMM – Former Exploration Manager for Agincourt Resources with 13 years exploration experience in Australia and Africa with Placer Dome and Delta Gold. Recent track record of exploration success in Indonesia including the acquisition of Andorinhas project in Brazil which was then sold after a rapid expansion of resources (83%) within a 12 month period.
- **Greg Barrett** – Company Secretary / CFO (CA, FFin, B.Comm) – Former finance executive and Company Secretary for Agincourt Resources involved in taking the Company from \$4M to \$450M Market Cap. He has previously worked for KPMG before specialising in the mining industry. Greg has 15 years management, corporate advisory, finance and accounting experience working for several listed and unlisted public companies for which he has held the role as Company Secretary for over ten years (currently Nova Energy).

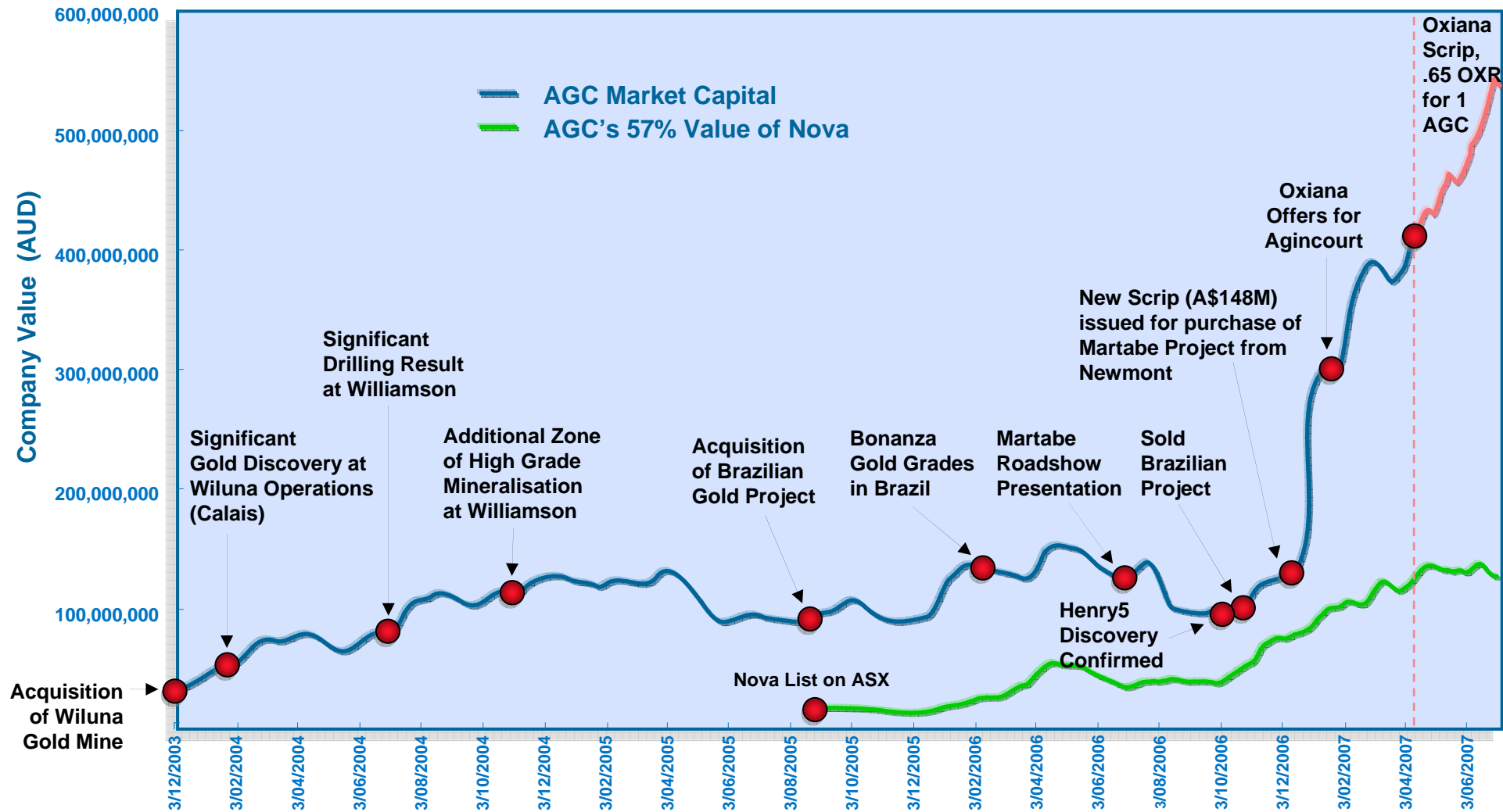


Undertaking to our Shareholders

- We will grow the company by utilising the superior skills and experience of our people
- Our Exploration effort will be focused, deliberate and well-timed to achieve prompt discovery and development of deposits
- We will, without delay, pursue opportunistic acquisitions to elevate Beadell as a high ranking participant within the Australian gold industry
- We will maintain a flat, flexible corporate structure whilst upholding our responsibilities as a publicly listed company



Successful Track Record





Capital Raising and Shareholding Structure

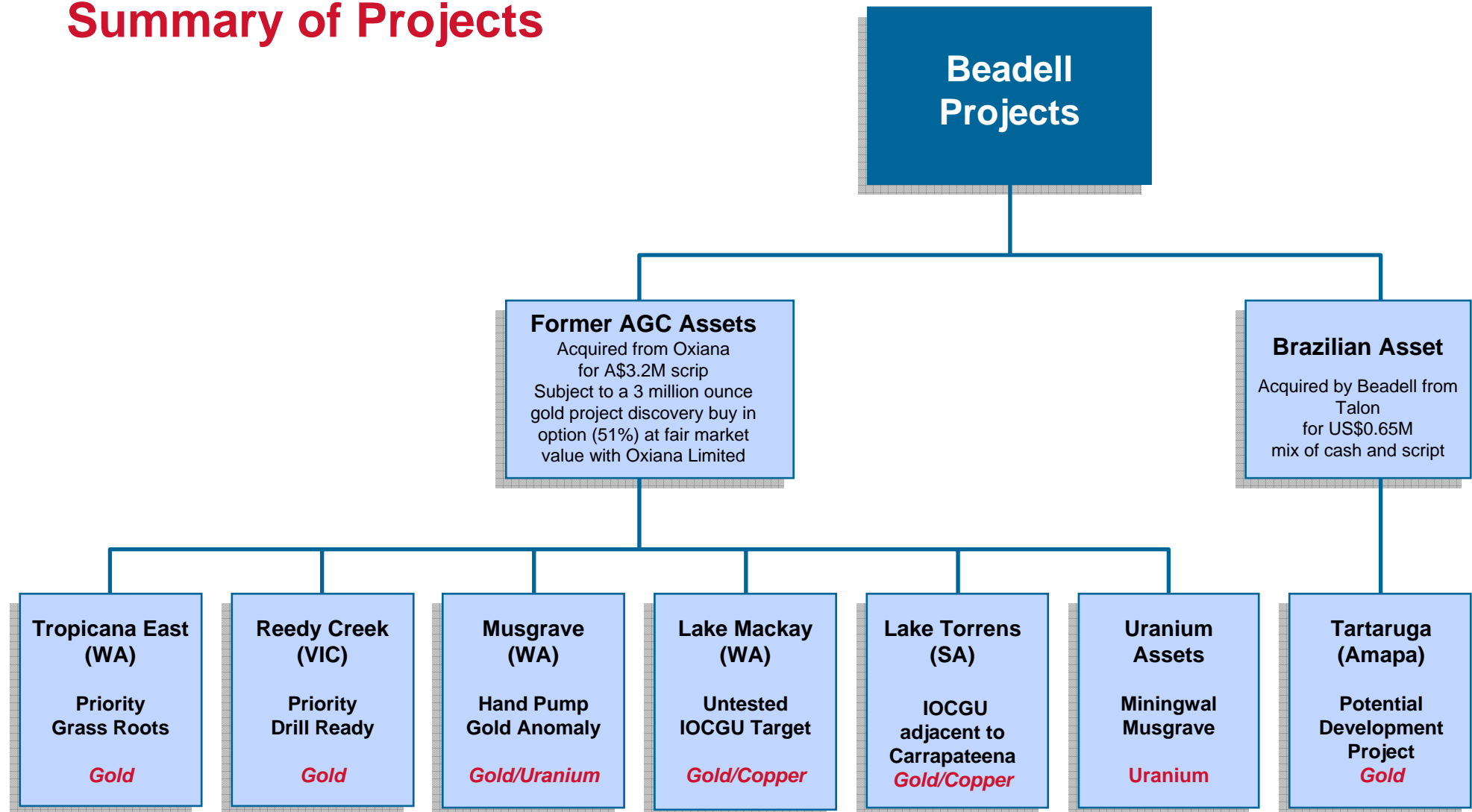
- A capital raising of \$15M @ \$0.25 has been completed by Joint Lead Managers Taylor Collison and Southern Cross Equities which reflects the calibre of Beadell's projects and enables exploration to proceed in a timely manner over the next 2-3 years.

	Number of Shares (millions)	%
• Shareholders		
- IPO Investors	60.00	64.1
- Oxiana	12.80	13.7
- Brazilian vendor	2.45	2.6
- Directors and Executives	<u>18.35</u>	<u>19.6</u>
	93.60	100.0

- Executive employees will be issued a total of 3,000,000 incentive options (1,500,000 @ \$0.35, 1,500,000 @\$0.50)

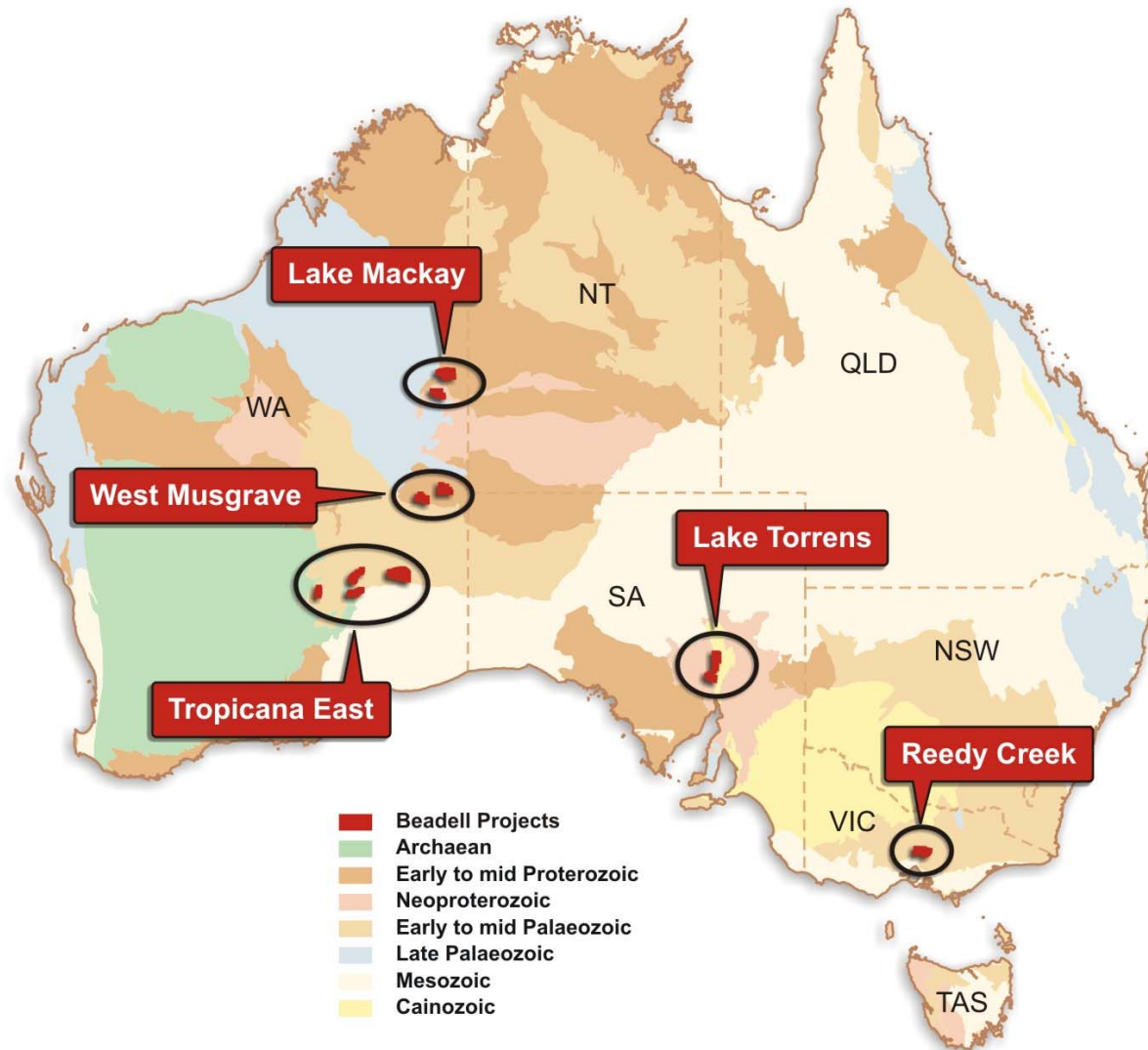


Summary of Projects





Location of Beadell Projects in Australia

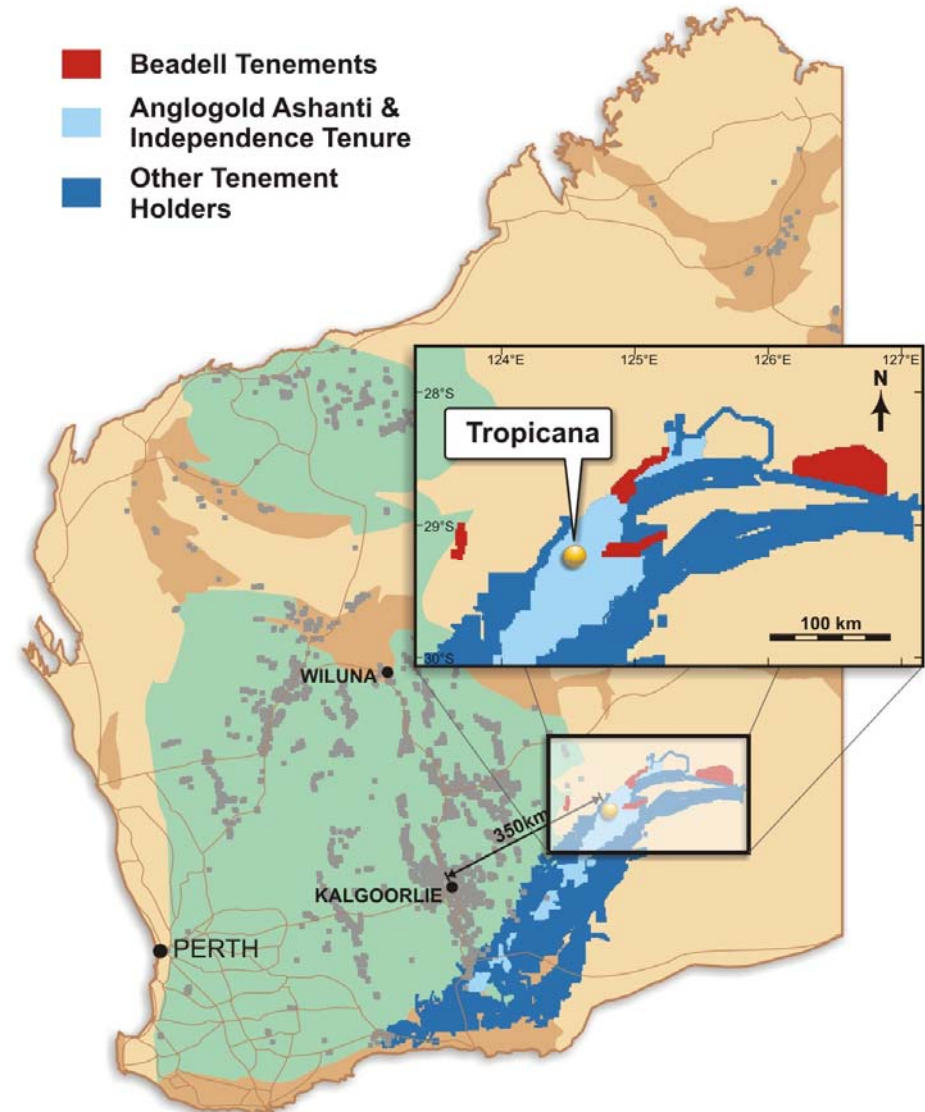




Tropicana East Project

Western Australia

- 2,913 km² of tenure NE Albany Fraser Province
- AngloGold / Independence Tropicana discovery 2-5 moz gold?
- New unexplored gold belt with limited previous exploration
- Proterozoic / Archaean rocks at craton margin
- Access readily available

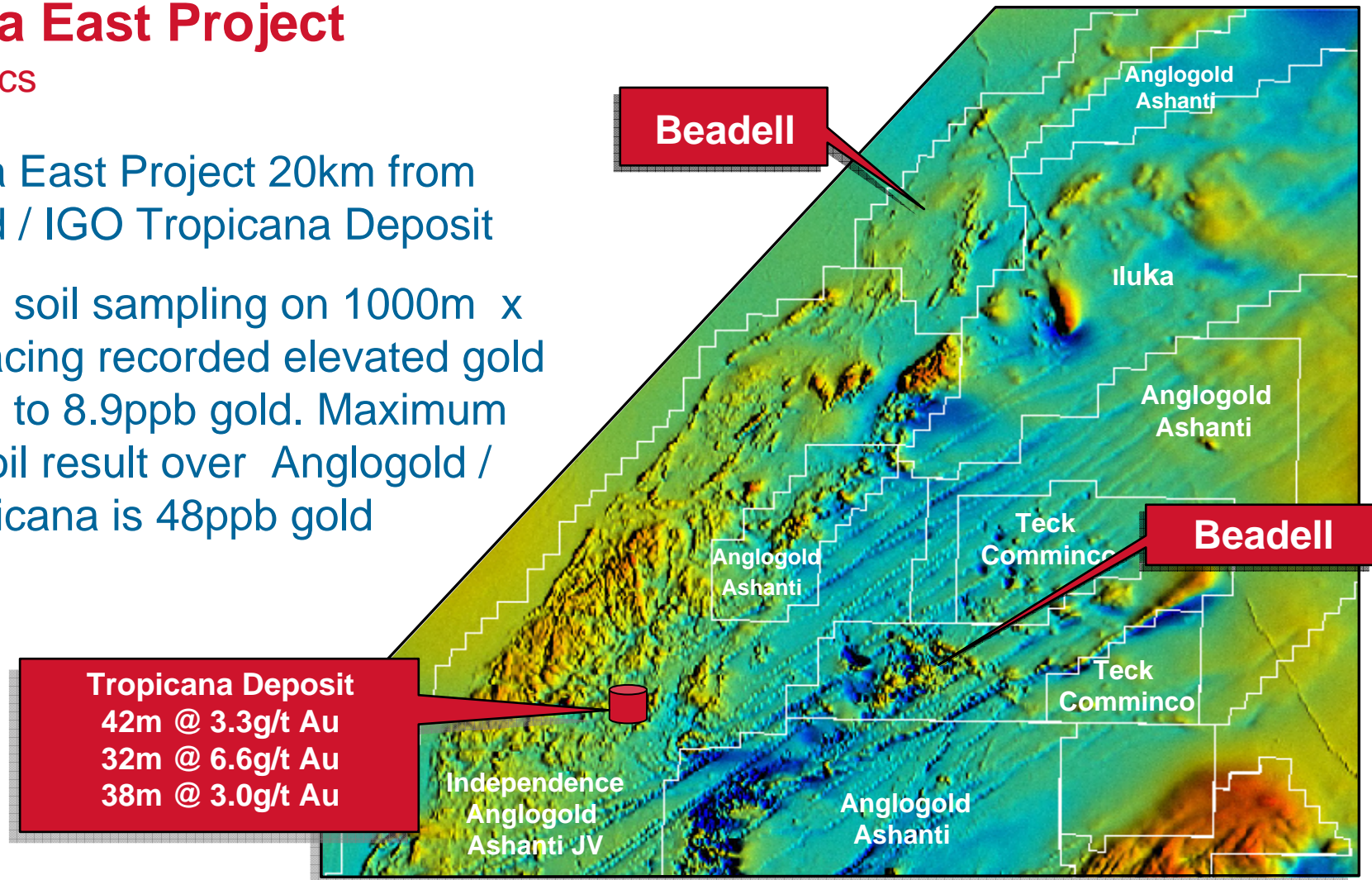




Tropicana East Project

Aeromagnetics

- Tropicana East Project 20km from Anglogold / IGO Tropicana Deposit
- First pass soil sampling on 1000m x 500m spacing recorded elevated gold results up to 8.9ppb gold. Maximum historic soil result over Anglogold / IGO Tropicana is 48ppb gold

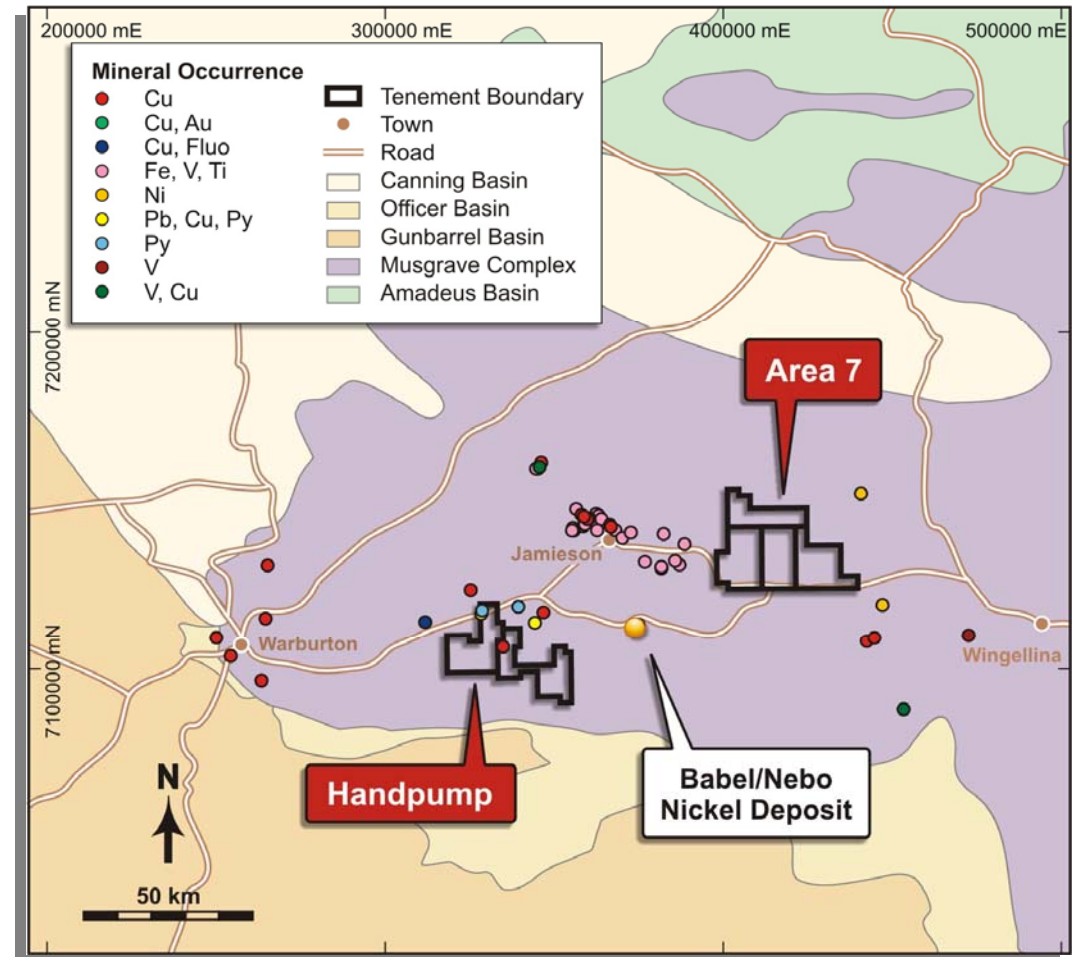




West Musgrave Project

Western Australia

- E69/2066-71 Located 90km east of Warburton
- 1,204 km² at Western end of Musgrave complex
- BHPB Alliance for gold only. BHPB claw back if more than 4Moz gold identified. No Ni rights
- Land access **now** achievable and no barrier to exploration

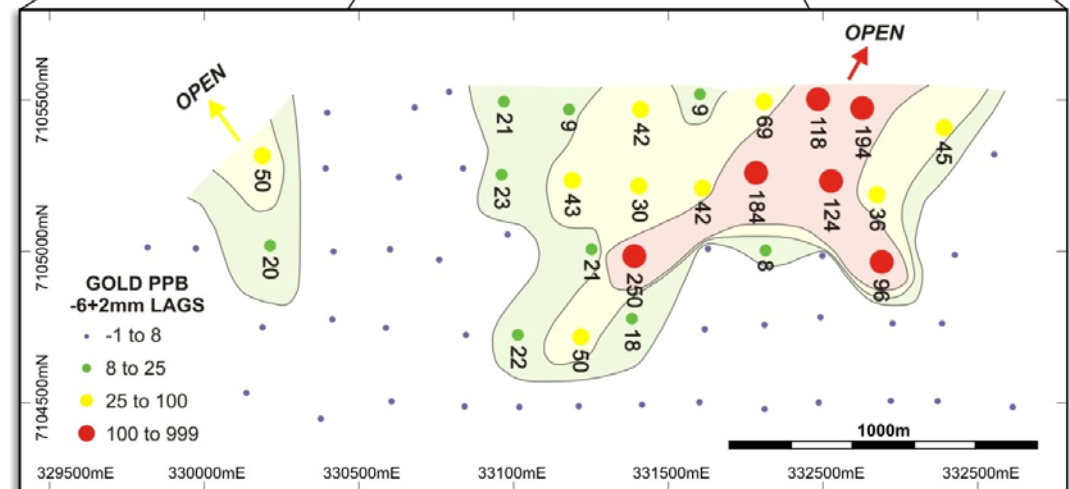
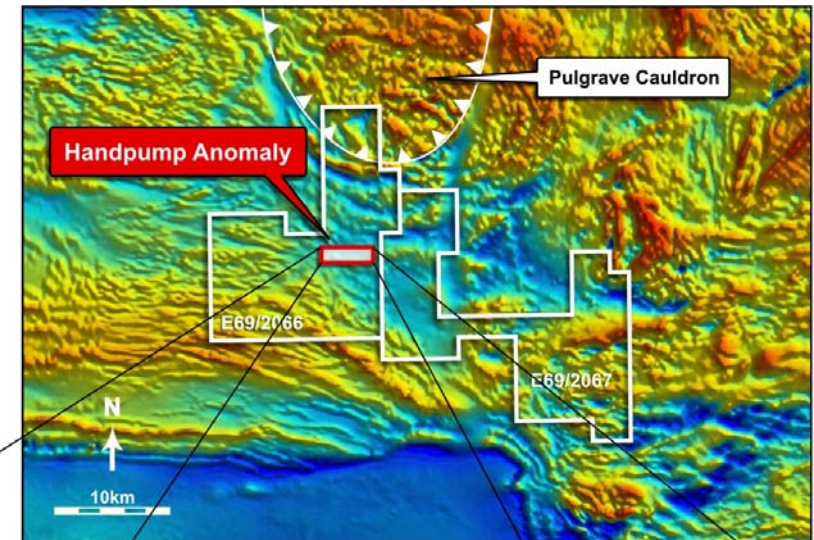




West Musgrave Project

Handpump Gold Anomaly

- Handpump Lag soil anomaly identified by WMC
- 1.2km x 400m open soil anomaly maximum 250ppb Au
- Anomaly hosted in Regolith of thin sand cover
- Never been drilled
- Part of large magmatic hydrothermal system in excess of 10km diameter

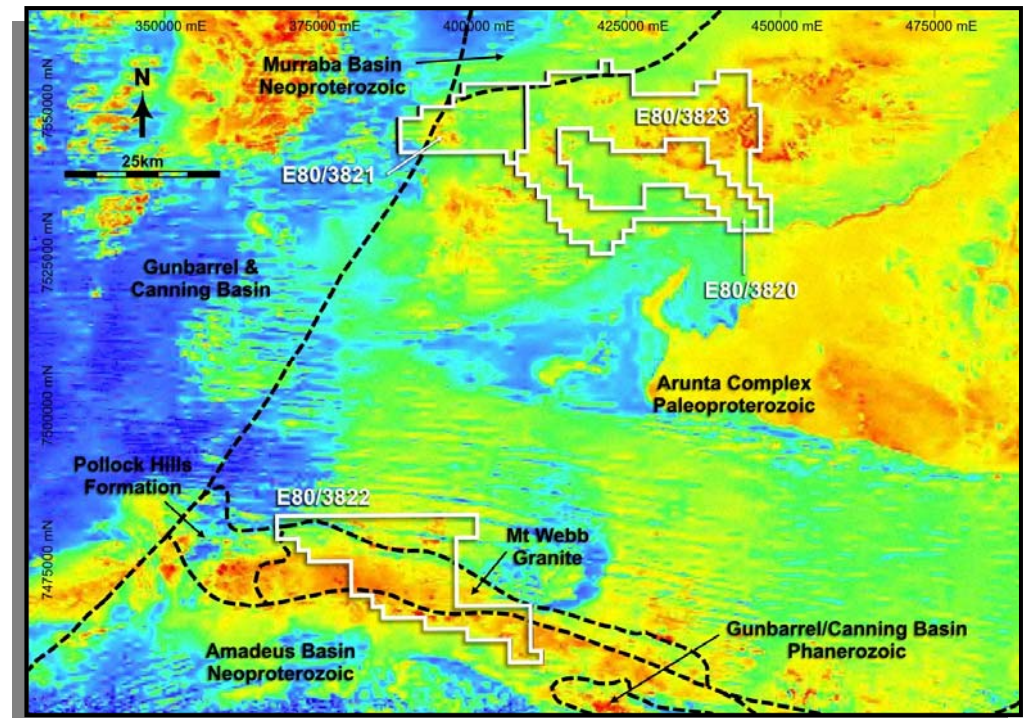




Lake Mackay Project

Western Australia

- Mt Webb granite age dating and geochemistry same as Hitalba Suite - Olympic Dam - Proterozoic IOCGU targets
- BHP and WMC failed to gain access due to Native Title
- Aurora Gold recorded anomalous copper and gold intersections from drilling program
- First Land Access Agreement in 10 years has been granted to Beadell Resources
- 20km x 10km Uranium radiometric anomaly in Lake Mackay held by Nova Energy

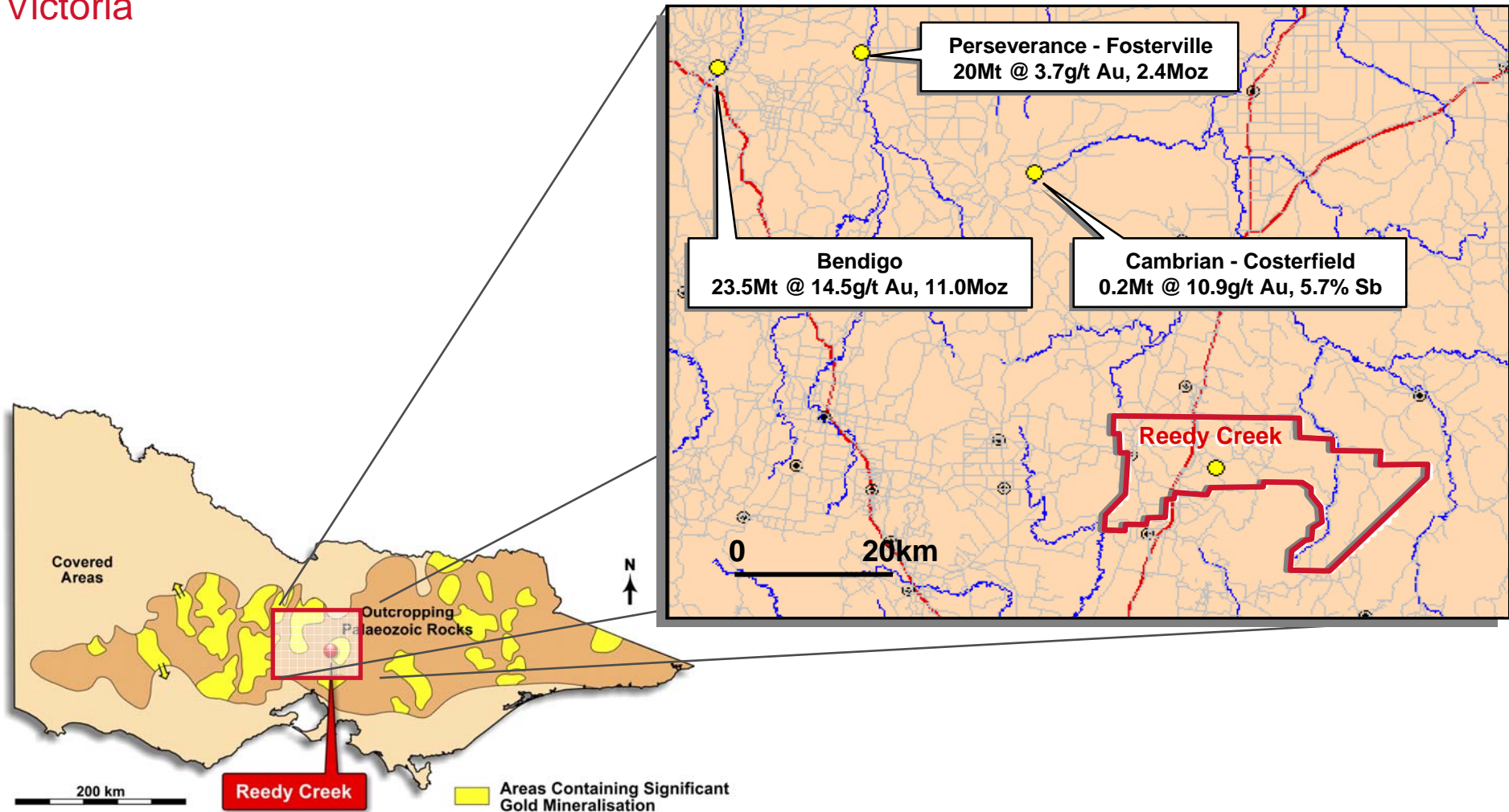


Uranium Radiometric Map



Reedy Creek Project

Victoria





Reedy Creek

Victoria

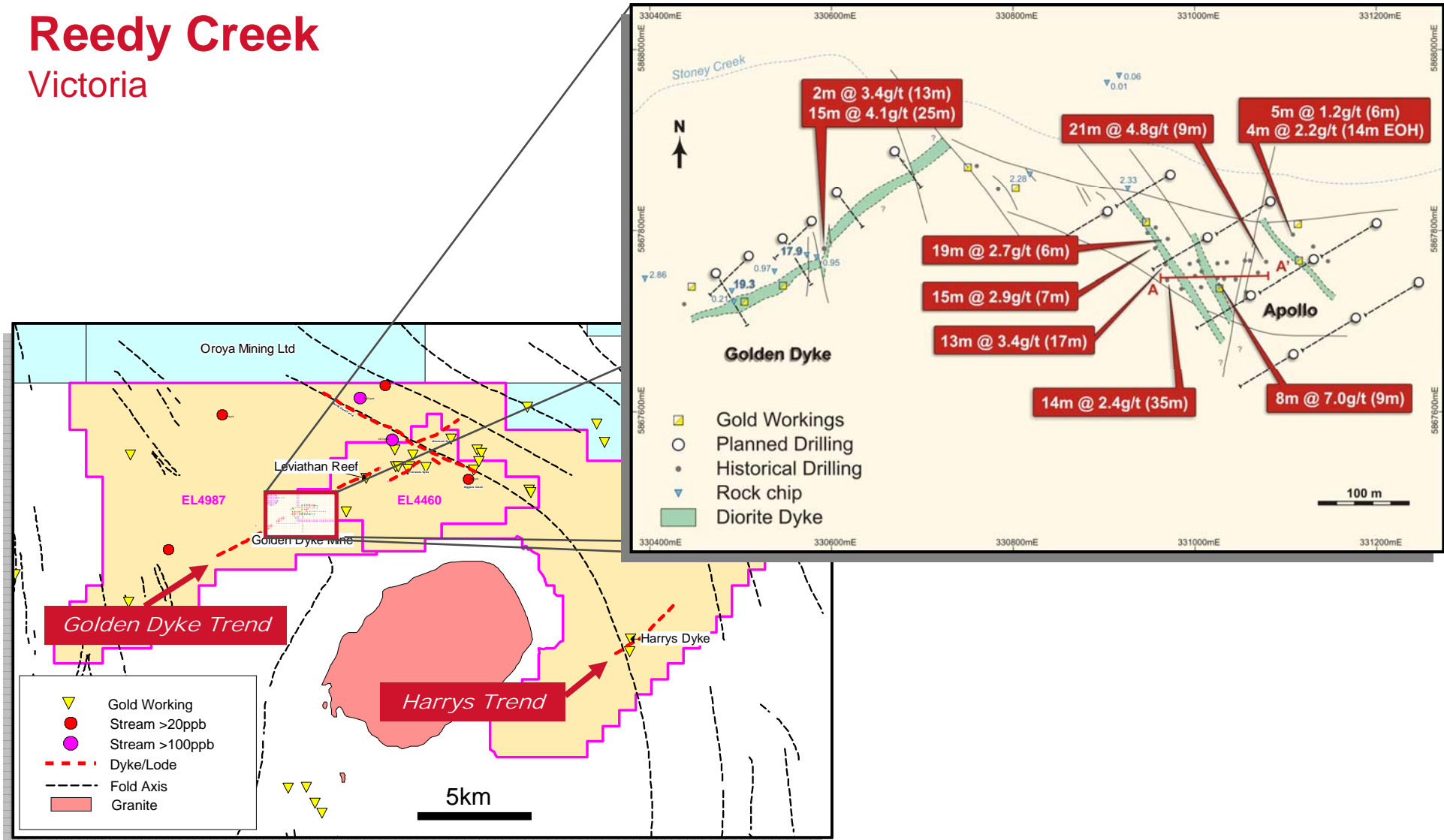
- Located 60km north of Melbourne, 560km²
- Gold and Antimony resource potential hosted in diorite dyke
- Ausminde 1994, RC drilling – 27m @ 4g/t, 26m @ 2g/t, 20m @ 3.54g/t
- Targeting bulk tonnage open pit style mineralisation unlike traditional Victorian reef deposits
- A 2,500 metre drilling program to commence next month (rig booked)



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Reedy Creek Victoria

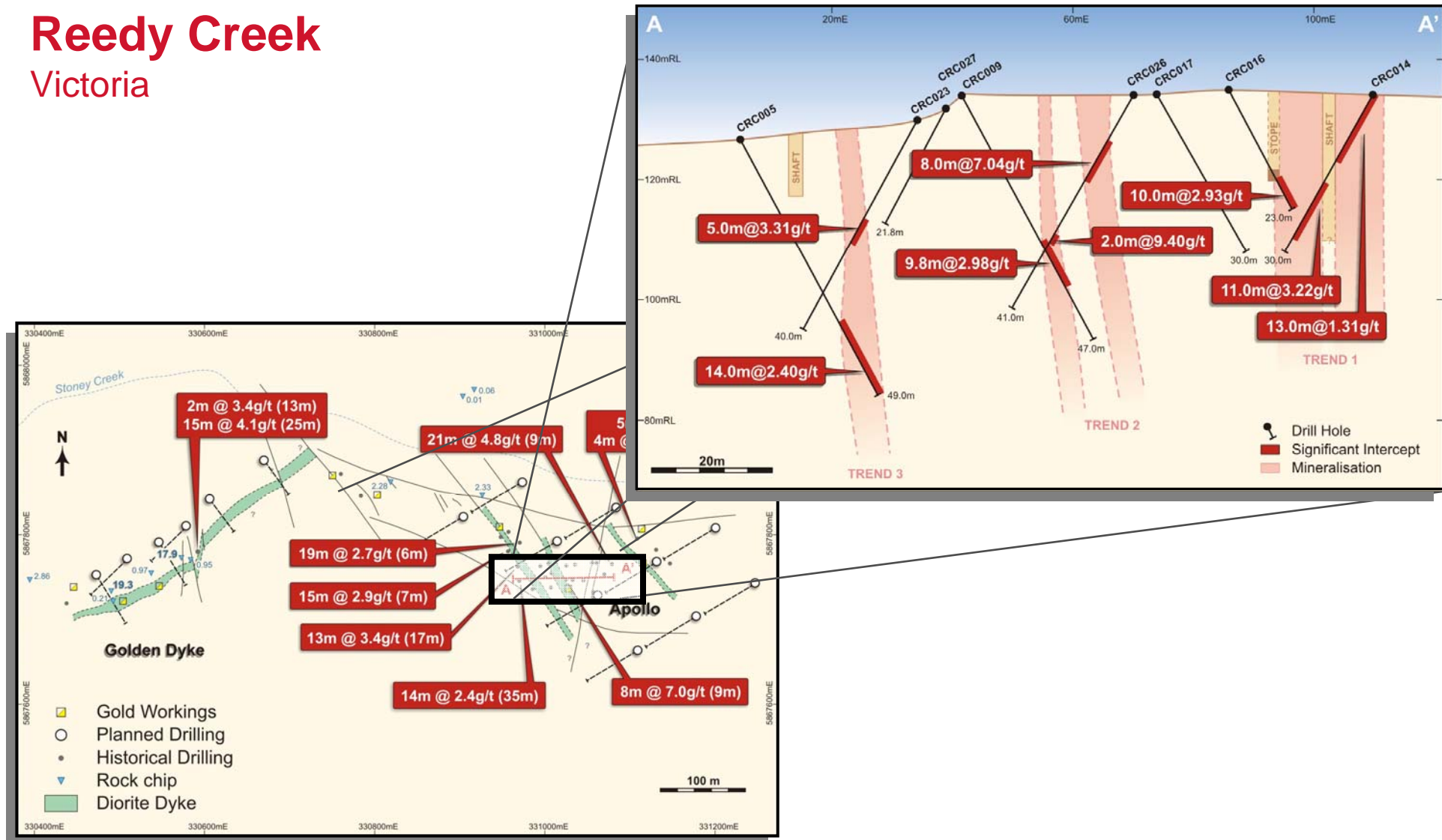




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Reedy Creek Victoria

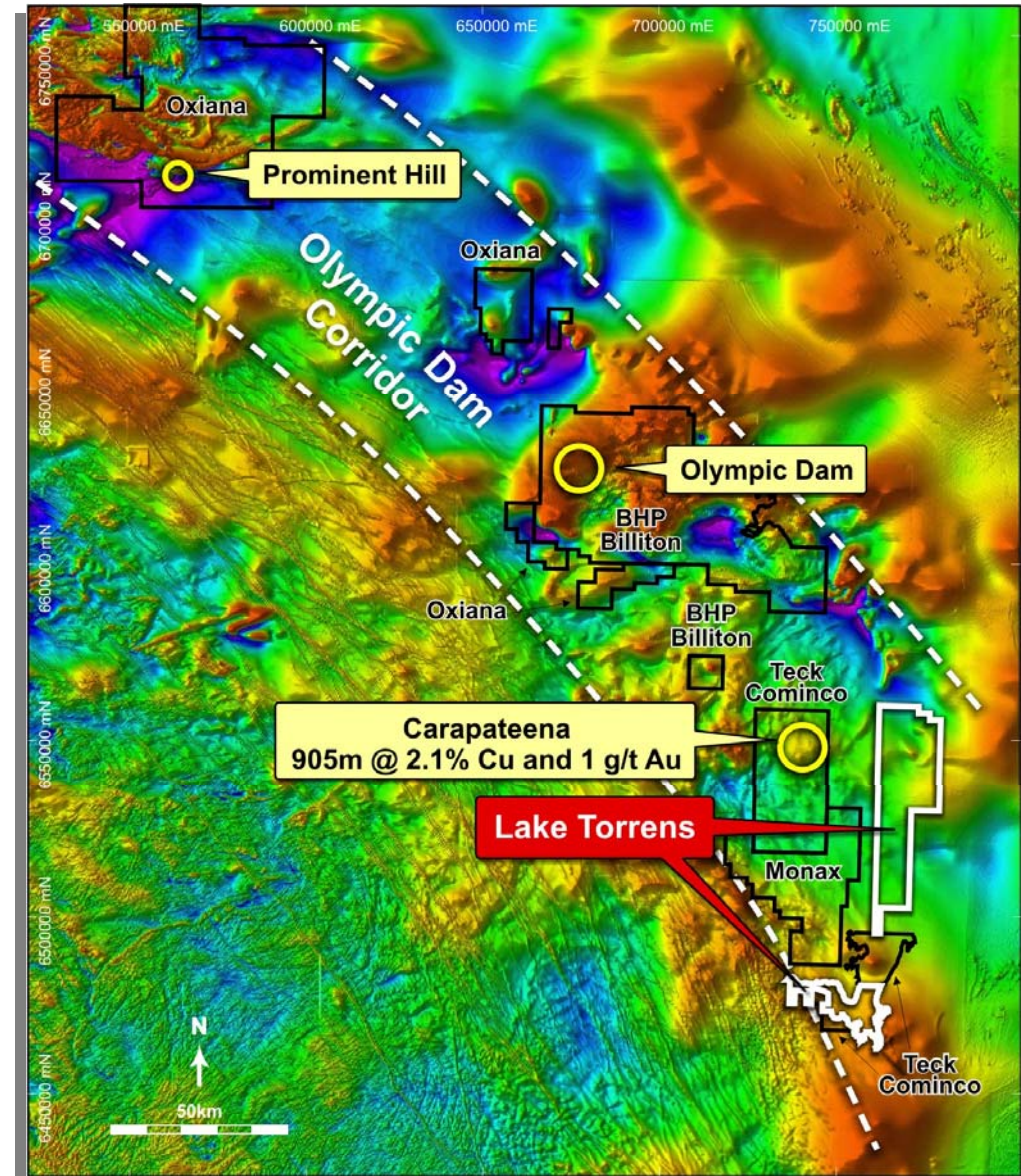




Lake Torrens Project

South Australia

- IOCGU target within the Olympic Dam / Prominent Hill terrain
- Along Strike of major new discovery at Carapateena RMG / Teck Cominco 905m @ 2.1% copper and 1 g/t gold
- Gravity Survey planned upon access being granted





Tartaruga Project

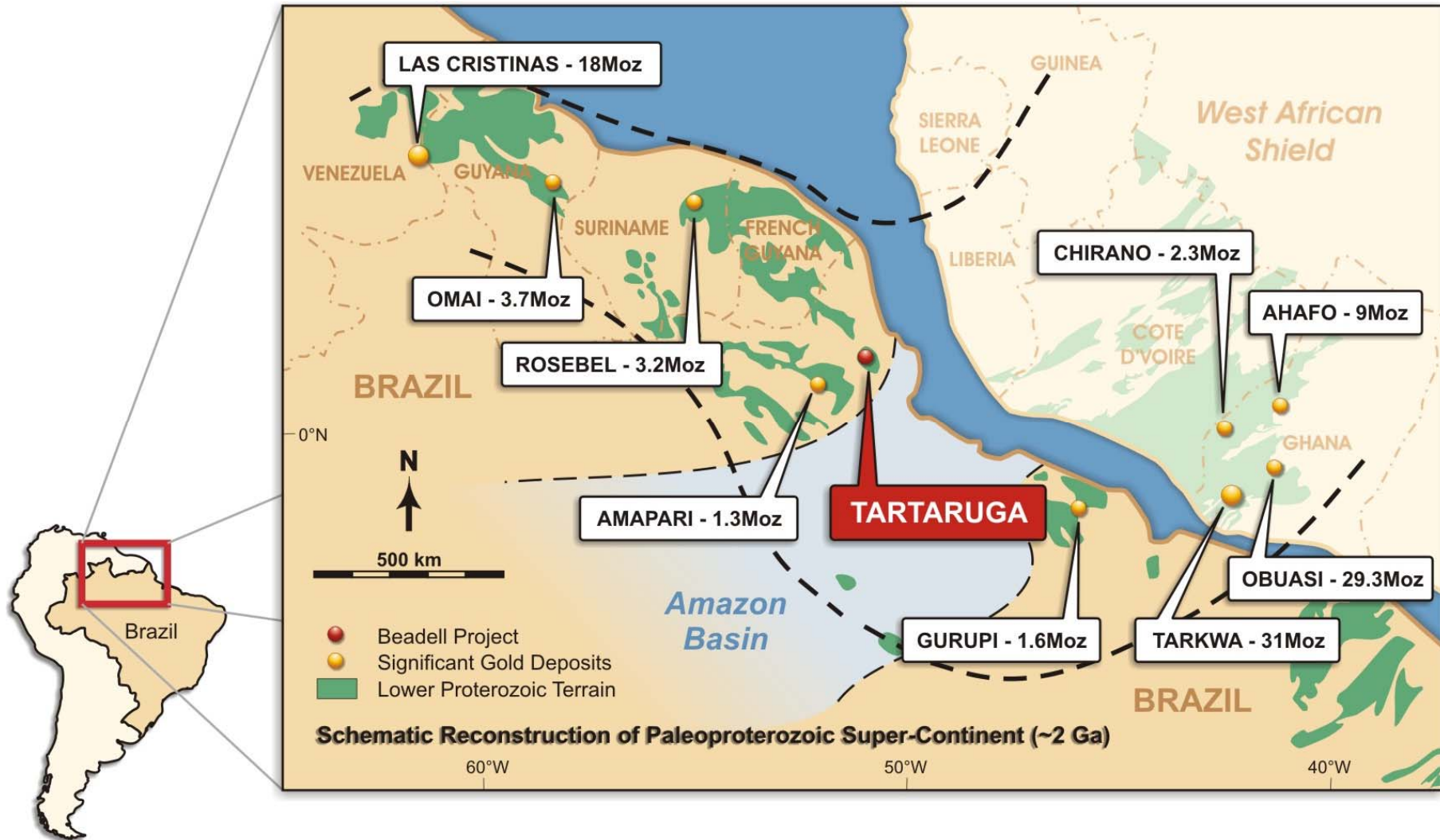
Near Term Development Potential

- Mining Concession Title DNPM 851.438/1980
- Discovered by BP Minerals in 1981-84
- Over 6,000m of diamond drilling completed
- Snowden non JORC target range - 2.0 - 3.2Mt at 1.5 - 3.8gpt gold
- Garimpeiros no longer a problem
- Beadell acquired 100% of Tartaruga project from Talon Metals Corp (TSX code:TLO)
- Cash payment of US\$150K to Talon and issue of US\$500K equivalent in Beadell scrip
- Annual payment of US\$100K to Keystone Ltd until commercial production commences, then NSR Royalty of 1.7%



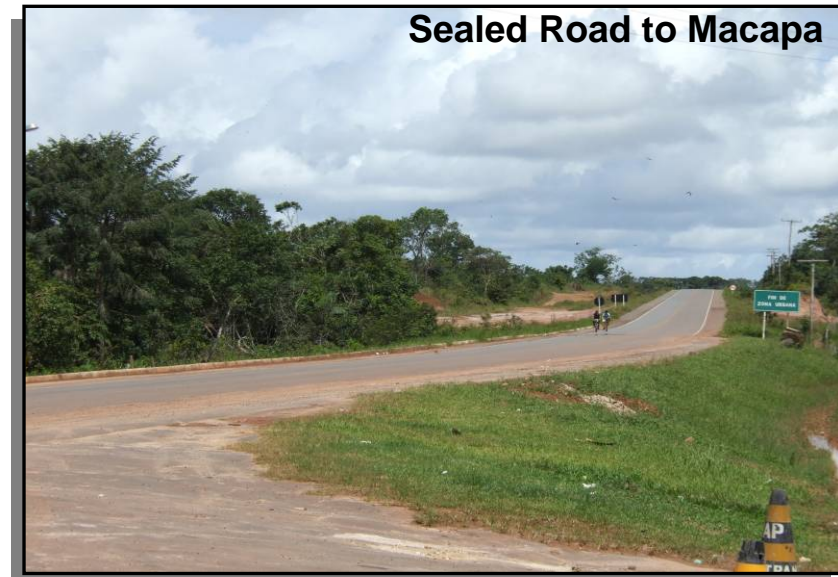


World Class Greenstone Belt





Excellent Access and Infrastructure



- 160km north of Macapa, capital of Amapa State
- Other Regional gold mines (Goldcorp)
- Amapa Govt. supportive



Assured Landholder Support

Office and Core Yard



Luis Azevedo Paulo Mineiro Peter Bowler

- Office and Accom leased
- Strong Community Support
- Granted Mining Concession
- Terrain very amenable for all fieldwork

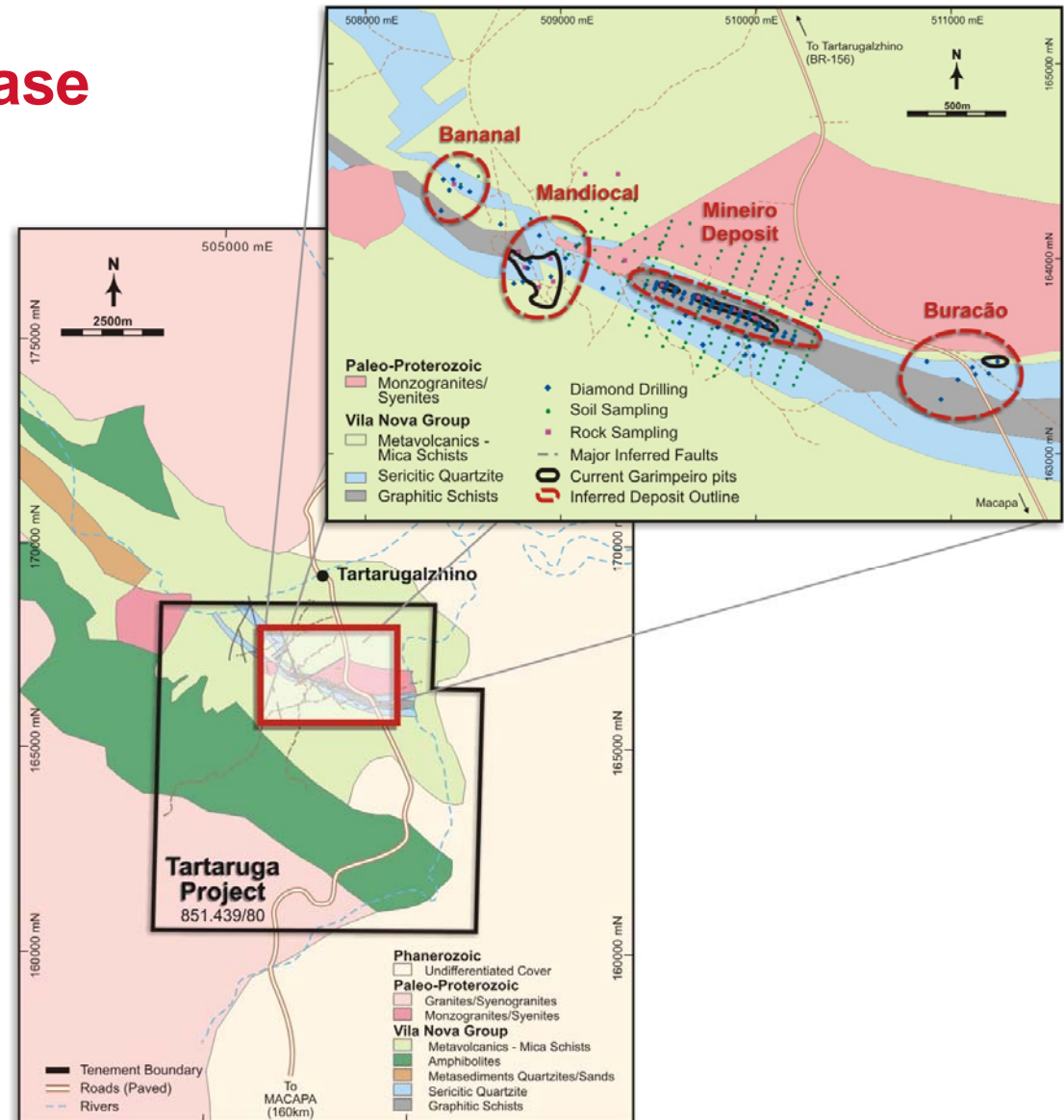
Mineiro Pit





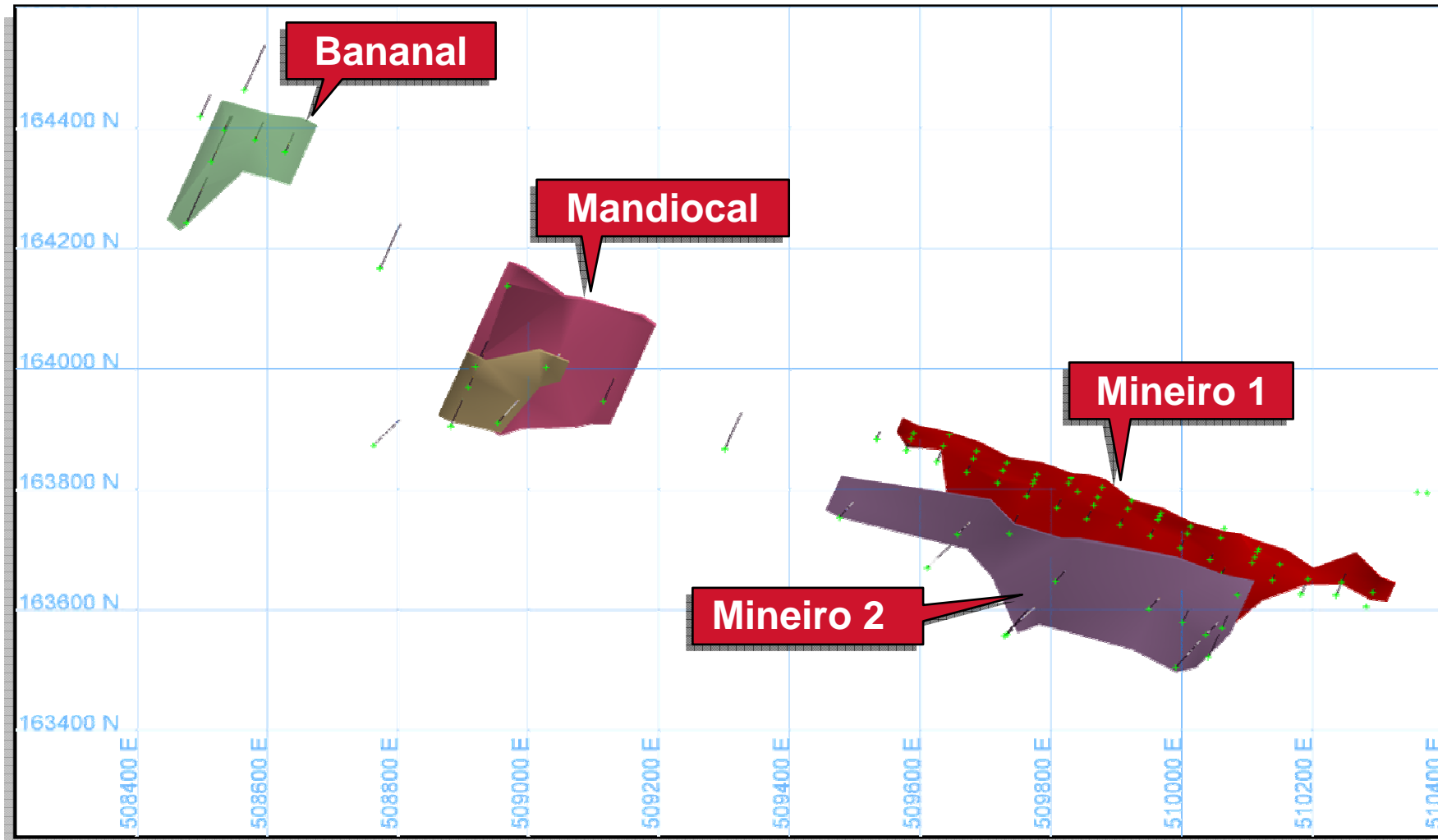
Targeting Initial Resource Base Greater Than 0.5Moz

- Mineralisation hosted in tabular quartz stringer veining from 1.4m-13m wide hosted in sericite altered quartzite in excess of 1,500m known strike
- Gold mostly free milling with some telluride association
- Mineralisation open to the SE and NW and down dip.
- Numerous untested regional targets





Mineiro, Mandiocac & Bananal Deposits





Proposed Use Of Funds

	<u>Year 1(A\$)</u>	<u>Year 2(A\$)</u>
• Pre-Offer cash	180,000	
• Total raised in the offer	15,000,000	
• Total Funds Available	<u>\$15,180,000</u>	
• Project Acquisition Expenditure	(200,000)	
• Exploration	(4,400,000)	(4,100,000)
• IPO expenses,inc broker fees	(900,000)	
• Admin & Corporate	(600,000)	(600,000)
• Unallocated working capital		4,400,000



Summary

- Strongly aligned, committed, and focused team
 - Executive, professional and geological field staff engaged and ready to perform. Senior geologists and administration staff employed.
- Balanced pipeline of grass roots to advanced exploration projects.
 - Potential to deliver major new discoveries or early realised cash flow / capital value from advanced projects
- Grass Roots exploration in new and emerging terrains.
 - Tropicana East adjacent to AngloGold / IGO Tropicana deposit in new unexplored belt
 - First Land Access Agreement in 10 years at Lake Mackay where BHP and WMC previously failed to gain access
- Walk up, drill ready Gold Targets, Victoria – Reedy Creek Project.
 - Bulk tonnage open pit target in overlooked area
 - Within trucking distance to Fosterville and Costerfield mines
- Advanced Gold Project, Brazil – Tartaruga Project
 - Discovered by BP Minerals in 1984 and then overrun by Garempeiros
 - Walk up drill targets and resource growth potential
 - Under explored terrain in world class geological setting



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Trading on ASX commences...

- Wednesday, 26 September 2007 at 10.30am WST



BEADELL RESOURCES LIMITED



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Len Beadell

(1923 - 1995) O.A.M, B.E.M., F.I.E.M.S(Aust)

- Len Beadell has been described as "The Last Australian Explorer" because of his lifetime of work surveying, mapping and creating access to a vast portion of the Australian Outback.
- In 1947, he was tasked by the Australian government to locate and survey the site for a rocket testing range in northern South Australia stretching across West Australia almost to the Indian Ocean. The town that was the base for the range was later named Woomera. This he tackled with enthusiasm, energy and unfailing good humour.
- As a surveyor Len was responsible for the initial town survey and launch sites and in the years to follow he led a gang of roadmakers to create over 6,500 kilometres of access roads for scientific observers of various weapons tests.
- The best known of these roads is The Gunbarrel Highway which runs from the Stuart Highway west to Carnegie Station, a distance of 1500 kilometres.

Source : <http://www.beadell.com.au/index.htm>