



**STATEMENT SETTING OUT THE NUMBER OF SECURITIES
SUBJECT TO ESCROW AND THE ESCROW PERIOD
APPLIED TO THOSE SECURITIES**

The number of shares subject to 24 months escrow is 17,616,000.

The number of shares subject to 12 months escrow is 15,250,000.

The number of options exercisable at \$0.35 subject to 24 months escrow is 1,500,000.

The number of options exercisable at \$0.50 subject to 24 months escrow is 1,500,000.