



5 April 2013

Beadell Resources Limited
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Beadell Resources Limited (**Beadell**) is pleased to announce that it has completed the issue of 27,472,528 shares (**Placement Shares**) at A\$0.91 per share on 5 April 2013 by way of a placement to institutional and other sophisticated and professional investors in Australia, North America, Europe and Asia.

The Placement Shares were issued under Beadell's capacity in ASX Listing Rule 7.1 and accordingly, the issue does not require shareholder approval.

In order to permit the on-sale of these Placement Shares without the need for a disclosure document to be prepared under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**), Beadell makes the following statements under section 708A of the Act:

- (a) The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, Beadell has complied with the provisions of Chapter 2M (to the extent that that Chapter applies to it) and section 674 of the Act.
- (d) There is no information which is required to be disclosed under section 708A(6)(e) of the Act.

GREG BARRETT
Company Secretary
Beadell Resources Limited